



2017

A Year of Giving





The OneBeacon Charitable Trust

Through our community-giving program, the Trust supports OneBeacon employee and producer volunteer, leadership and philanthropic efforts. The Trust additionally advances education through a matching gift program and a college scholarship program.

In this annual report, we are pleased to share insights on the Trust's 2017 sponsorships that reinforce our community's spirit of giving and compassion.

Our Year of Giving

During 2017, the Trust sponsored 120 nonprofits across the United States. Additionally, donations were made to 28 colleges and secondary schools through the matching gift program and three post-secondary risk management programs received donations, two in the form of academic scholarships.

A Closer Look at Community Giving

We are always amazed and inspired by the range of charitable efforts supported by our employees and producer partners. We invite you to learn more about our community-giving style through these three profiles.

Uniting to Fight Poverty

Coming together as insurance professionals to support those in need is foundational to our industry's community. Not only do we enjoy collaborating with our producer partners on charitable efforts and opportunities, we also appreciate how rewarding it can be to help those in the neighborhoods where we live and work.

On a beautiful spring day in May, several members of our OneBeacon Technology Insurance East Region joined the Marsh & McLennan Agency in Cambridge, Massachusetts for the Life Science Cares Impact Breakfast. This event, which is attended by community leaders and those involved with life science companies, celebrated the commitment to end poverty in the greater Boston area. Additionally, the OneBeacon Charitable Trust donated to this worthy cause. Through uniting human and financial resources, Life Science Cares works hard to fight poverty locally.

We celebrate the life sciences community and producer partners like Marsh & McLennan for their efforts to help end poverty.

From left to right, Mike Campbell, Peter Pedro (Marsh), Teodor Dhami, Kathleen Gonzales, Ted Fitzgerald (Marsh), Ty Howe (Marsh) and Roger Loftis.



Cindy Chambers and Kayla Perdue with the Sheriff Department's mascot at Salem's Relay for Life.

Salem's Relay for Life

There wasn't a cloud in the sky as a group of walkers from OneBeacon's Salem, Virginia office laced up their sneakers to prepare for their 14th Relay for Life event. Relay for Life is the signature fundraiser for the American Cancer Society, where team members take turns walking around a track or designated path to remember loved ones lost to cancer, and honor those who have survived the disease.

This year, the team got a bit creative when it came to fundraising. They held yard sales, hosted a paint night, received generous donations from the Salem staff and raffled a donated wine basket.

The team's fundraising efforts certainly paid off. They were able to raise a grand total of \$7,600, including a contribution from OneBeacon's Charitable Trust. A job well done to the Salem Relay team and everyone who contributed for this cause!

Spreading Joy to Children in Need

The holidays are all about giving back, and children of all ages deserve to enjoy the joyous season. In recognition, the OneBeacon Charitable Trust donated \$50,000 to nonprofits important to our employees throughout the U.S. In that spirit, our Plymouth, Minnesota office held its annual Toys for Tots drive—an event now in its third year that has become an office favorite. Overall, the group collected 140 toys to donate to local children in need, and Toys for Tots received a donation from OneBeacon's Charitable Trust on behalf of the Plymouth office. Our colleagues were even featured on the local news live broadcast as they delivered the collected toys and the additional proceeds. Team OneBeacon put many smiles on children's faces this past holiday season. Another job well done, Plymouth!



Pictured: Andrew Deutsch, Cathy Hajicek, Naomi Dearing, John Treacy, Mandaly LaMere, Stephanie Carlson, Stephanie Moseley-Cummings, Kathryn Lindley (and her son Edward) and Teresa Bartholomew at the Toys for Tots live news broadcast.

OneBeacon Scholarship Program

For the fourteenth consecutive year, OneBeacon recognized deserving high-school seniors with college scholarships. Sixteen \$2,000 awards were distributed, including eight to OneBeacon employees' children and eight to children of the company's distribution partners. Winners were selected based on criteria

such as academic record, leadership skills and participation in school and community activities.

OneBeacon's scholarship program is managed by Scholarship Management Services®, a nonprofit scholarship program administrator, and is funded by the OneBeacon Charitable Trust.

Agencies and brokers with scholarship winners:

Dubraski & Associates (2)
Harmon, Dennis and
Bradshaw
Hays Companies of
Wisconsin
Marsh & McLennan
Agency (2)
Moreman Moore & Co.
RPS ISG International

Overall Giving

In 2017, the OneBeacon Charitable Trust awarded a total of \$269,800 to the various nonprofits and schools noted on the previous pages. All organizations receiving donations from the Trust must qualify as a nonprofit under the provisions of the Internal Revenue Code of 1986 § 501(c)(3).

For more information about the OneBeacon Charitable Trust contact your OneBeacon relationship manager or email charitabletrust@onebeacon.com. You may also visit our community-giving page on onebeacon.com. For ongoing updates on our community-giving efforts, subscribe to our blog: waytogive.onebeacon.com.

Board of Trustees

Nicole Anacleto-Tosca
Carmen Duarte
Joan Geddes
Joe Schmitt
John Treacy

Contact Us:

CharitableTrust@OneBeacon.com