



2018

A YEAR OF Giving



The OneBeacon Charitable Trust

At OneBeacon, we value being socially responsible. Through our community-giving program, the Trust supports OneBeacon employee and producer volunteer, leadership and philanthropic efforts. The Trust additionally advances education through a matching gift program and a college scholarship program.

In this annual report, we are pleased to share insights on the Trust's 2018 sponsorships that reinforce our community's spirit of giving and compassion.



Our Year of Giving

During 2018, the Trust supported 108 nonprofits across the United States. Additionally, donations were made to 19 colleges and secondary schools through the matching gift program, and three post-secondary risk management programs received donations, two in the form of academic scholarships.

Charitable Contributions to Nonprofits

Throughout the year, the Trust sponsored donations to the following organizations and academic institutions.

Nonprofit Organizations

Ability First
Aidan's Heart Foundation
ALS Family Charitable Foundation
Alternatives Inc.
American Cancer Society
American Foundation for Suicide Prevention
American Heart Association
Annapolis Area Ministries Inc.
ASU Foundation
Basis San Antonio
The Bolton Foundation
Boomer Esiason Foundation

Boston Children's Hospital Trust
Boys & Girls Clubs of America
Brent's Place
Bridges to Community
CAAEL
Cameron Kiecke Memorial Foundation
Catholic Charities
CCAP
Children with Autism Deserve Education (C.A.D.E.)
Children's Home Society of Virginia
Children's Hospital of Los Angeles
Children's Hospital of Minnesota
Clarity Child Guidance Center
College Possible
Communities Foundation of Texas (2)
Community Foundation of Anne Arundel County Inc.
Community Foundation of Southeastern Massachusetts Inc.
Cystic Fibrosis Foundation
Edison PTA
Elizabeth Stone House

Eyes Like Mine Inc.
Farmington Historical Society
Feed My Starving Children
Feeding America Southwest Virginia
Foodshare
Free To Breathe
Georgetown University
Greater Boston Community Food Bank
Greater Minneapolis Crisis Nursery
Habitat for Humanities of NYC
Harvesters Community Food Network
Hope & Heroes
Hopkins Education Foundation
Horizons for Homeless Children Inc.
i4th Robotics 4-H Club
In2vision Supported Employment
Insurance Industry Charitable Foundation (3)
Interfaith Food Pantry & Resource
International Refugee Assistance Project
It's All About the Animals (3)
J. Wood Platt Caddie Scholarship Trust

JDRF-Northern CA Inland Chapter
Lasalle College High School
Lawrence Woodmere Academy
Legacy College Prep Charter School (2)
Leukemia & Lymphoma Society
Life Science Cares Inc.
Love Conquers Violence
Lydia's House Inc.
March of Dimes
Marine Corp Toys for Tots Foundation (2)
Middlesex Human Service Agency
Minnesota Workers Compensation Symposium
My Sisters Place
National MS Society (2)
New England Center & Home for Veterans
New York Harbor Foundation
North Point Ministries
Northwest Passage High School
Our Little Haven
Park Square Theatre
Part of the Solution
Pediatric Brain Tumor Foundation
Pelotonia
Personal Best Charity
Reclaim
Rosie's Place
Salvation Army
San Francisco-Marin Food Bank
Science Museum of Minnesota

Seattle Children's Hospital
Sertoma Inc.
Share Our Selves
Smile Train Inc.
Society of St. Vincent De Paul
St. David's Center for Child & Family Development
St. Genevieve's School
Susan G. Koman (3)
Teach For America-Phoenix
Team Legrand of Christopher & Dana Reeve
The ALS Association
The Barney & Barney Foundation (3)
The Brain Aneurysm Foundation
The Heffernan Foundation
The Leukemia & Lymphoma Society
The Magic of Life Inc. (2)
The One Mission
The Willis Foundation (2)
The Women's Lunch Place
Tucson Conquistadores Foundation
Twin Cities Habitat for Humanity
V Foundation for Cancer Research
Villanova University Alumni Association
WCMSF
WINGS
Women Divers Hall of Fame

Insurance Education Sponsorships

The Actuarial Foundation
University of Colorado Foundation
University of St. Thomas (2)

Matching Gift Contributions to Educational Institutions

Bentley University (2)
Bishop Feehan High School
Boston University
Clemson University
Cretin Derham Hall (2)
Cristo Rey Jesuit High School (2)
Forsyth Country Day School
Grove City College (2)
Hobart & William Smith Colleges
Manhattan College
Oak Knoll School
Saint Michael's College
St. Cloud Cathedral High School
Trinity Catholic High School (2)
Tufts University
University of Rhode Island
University of St. Thomas (2)
Wittenberg University
Xavier High School (2)

Numbers noted in parentheses signify multiple donations to that organization.

A Closer Look at Community Giving

We are always amazed and inspired by the range of charitable efforts supported by our employees and producer partners. We invite you to learn more about our community-giving style through these three profiles.

March for Babies

March for Babies is an event held each year in support of March of Dimes, where individuals and families run, walk or march their way to the finish line. Last April, Chris Arnold of our IT department participated in his fifth March for Babies walk in Hartford, CT. Alongside Chris were his wife and son, otherwise known as “Raleigh’s Rockin’ Walkers” team. They even ended the day with a big win—taking home first place in the Stroller Division! Chris’ involvement with March for Babies is just one example of how our employees are committed to local nonprofits. We enjoy supporting those organizations that mean the most to our employees, and their families and friends.

Captions:

(Left) First place champions of the Stroller Division, Chris Arnold and his son CJ.

(Top right) Our builders from left to right: Melissa Beaudoin, Jeannette Hirtle, Chris Marini and Michelle Sears.

(Far right) Marie Meadows and Benjamin Potter from the International Marine Underwriters team at the Bay Area Golf Classic.



Canton Offices Celebrate IICF's Week of Giving

Every October, the Insurance Industry Charitable Foundation (IICF) hosts the Week of Giving, an industry-wide volunteer initiative that brings together insurance professionals for volunteer projects benefitting nonprofit organizations throughout the United States and the United Kingdom. The IICF unites the collective strengths of those working in the insurance industry by providing grants, and promoting volunteer service and leadership opportunities in the communities where they live and work. Each year several OneBeacon offices celebrate Week of Giving by teaming up with their colleagues to volunteer in their communities.

In 2018, several of our Canton, MA employees spent a day volunteering with Habitat for Humanity during the Week of Giving. Habitat assists individuals in local communities and around the world by building a place to call home. The Canton group put their hard hats on and got to work! They collaborated with the organization’s South Shore chapter to help build a home in Duxbury, MA. It was a fulfilling day for all, as they left the job site with a great sense of accomplishment and pride for helping their community.

Teeing Off With a Spin

Marsh & McLennan Agency, a OneBeacon broker partner, shares our passion for giving back. In California this commitment is fulfilled through the Barney & Barney Foundation by grants given to local nonprofits. The Bay Area Golf Classic, hosted by the foundation, is a fund-raising tournament that helps grant funding. Sponsored by the Charitable Trust, employees from our International Marine Underwriters, Inland Marine and OneBeacon Technology businesses participated in this year’s tournament. To make it a little more interesting, the group had a “wheel of misfortune” at their sponsored table. Participants spun the wheel to see what kind of golf swing they had to perform. Some of the options were: tee off from your knees, use a child-sized driver or use an opposite-handed club. There was also an opportunity to win a gift card. Funds from the event were granted to Coco Kids, Mission Neighborhood Centers, Inc. and Shelter, Inc.

Connecting with our industry colleagues to support community programs is important to us. We’re passionate about the work our industry puts forth to help our communities, and we’re happy to be a part of it.



OneBeacon Scholarship Program

For the fifteenth consecutive year, OneBeacon recognized deserving high-school seniors with college scholarships. Sixteen \$2,000 awards were distributed, including eight to OneBeacon employees' children and eight to children of the company's distribution partners. Winners were selected based on criteria such as academic performance, leadership roles and participation in school and community activities.

OneBeacon's scholarship program is managed by Scholarship Management Services®, a nonprofit scholarship program administrator, and is funded by the OneBeacon Charitable Trust.

Overall Giving

In 2018, the OneBeacon Charitable Trust awarded a total of \$229,800 to the various nonprofits and schools noted on the previous pages. All organizations receiving donations from the Trust must qualify as a nonprofit under the provisions of the Internal Revenue Code of 1986 § 501(c)(3).

For more information about the OneBeacon Charitable Trust contact your OneBeacon relationship manager or email charitabletrust@onebeacon.com. You may also visit our community-giving page on onebeacon.com. For ongoing updates on our community-giving efforts, subscribe to our blog: waytogive.onebeacon.com.

Agencies and brokers with scholarship winners:

BB&T Insurance Services, Inc.
Charles River Insurance
CRC Swett
Marsh & McLennan Agency (3)
RT Specialty
United Agencies, Inc.

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